DOCUMENTING YOUR LEGACY GIFT

MAKE YOUR WISHES KNOWN

By sharing the future designation of your legacy gift and how you would like your gift to be recognized, you can help ensure that your wishes are understood and followed.

INSPIRE OTHERS

Your gift can inspire others to consider making Mount Holyoke a part of their legacies. Combined totals of documented gifts in wills and other legacy gifts are celebrated as part of class comprehensive giving totals at Reunion.

Gifts eligible for recognition

- **Gifts in wills or trusts:** Name Mount Holyoke as a primary beneficiary in your will or trust for a percentage of your estate or a specific dollar amount.

- **Gifts through beneficiary designations:** Name Mount Holyoke as a primary beneficiary, in full or for a percentage, of your retirement plan (such as a 401(k), 403(b), or IRA), life insurance policy, insurance annuity or transfer-on-death bank or brokerage account.

- Gifts may be documented any time after your 45th Reunion; Frances Perkins scholars may document gifts prior to the Reunion when they will turn 70.

Documenting your gift is simple and confidential

A bequest intention is not a legally binding pledge. The values of individual gifts are treated with the strictest confidentiality. No dollar amounts are directly associated with individual donors' names.

- Complete and sign Mount Holyoke's confidential Bequest Intention Form, affirming your gift intention and stating that Mount Holyoke will be notified if your plans change.

- Include a copy of the relevant section(s) from your will, trust or beneficiary form naming Mount Holyoke College and describing your intended gift.

- Return your form to the Office of Gift Planning, Mount Holyoke College, 50 College Street, South Hadley, MA 01075.

QUESTIONS?

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LEARN MORE ABOUT REUNION GIVING AT MTHOLYOKE.EDU/GO/50THREUNION.